

LeadCrest Capital Partners announces healthcare partnership and first DKK 130 million investment in Denmark

LeadCrest Capital Partners announces partnership with Landsforeningen Autisme on behalf of AkademikerPension

PARIS, 7th March 2023 – LeadCrest Capital Partners (“LeadCrest”), the first European fund 100% dedicated to sale-leaseback and build-to-suit investments, today announced entering a partnership with Landsforeningen Autisme on behalf of AkademikerPension, aiming to develop new residences for the association, and a first DKK 130 million pilot project in Lejre, Hvalsø.

Highlights



An established organisation: Founded in 1962 by a group of parents, Landsforeningen Autisme is a non-profit, state-funded organisation that aims to spread knowledge of autism and understanding of the difficulties that autism entails. The organisation has approximately 13,000 members and contributors relying on a network of 16 centres across Denmark.

A strategic partnership: the partnership between Landsforeningen Autisme and AkademikerPension aims to position Denmark as a pioneer for building residences dedicated to people diagnosed with autism. More specifically, it targets to develop up to 10 new care homes for a total of up to DKK 1 billion. The first project is Ny Højtoft in Hvalsø, for which Landsforeningen Autisme will commit to a 30-year lease upon completion.

A state-of-the art facility: The development site is located in Lejre, Hvalsø, and will comprise 4,470 square metres with a capacity of up to 46 residents. Construction works will start on 9th March 2023 and are set to complete in Q2 2024.

Søren Møller-Larsson, Head of Real Estate at AkademikerPension

“This transaction embodies our previously announced target of investing additionally up to DKK 7 billion in Danish real estate by 2026. By signing an exclusive partnership, we secure future pipeline and deal flow while capitalising on an initial pilot project. We are delighted to positively impact Danish communities and



families while protecting the financial interest of AkademikerPension's members. We benefited from LeadCrest's unique expertise in Europe in structuring such type of transactions. Their support was instrumental in getting this complex partnership across the finish line."

Georges Asmar, Portfolio Manager at LeadCrest Capital Partners

"We are delighted to complete another transaction this year and our first in Denmark on behalf of AkademikerPension. This transaction is in line with our DNA of partnering with organisations to help them achieve their strategic objectives by funding their real estate needs. The partnership between Akademiker Pension and Landsforeningen Autisme will be mutually beneficial for the many years to come."

AkademikerPension and LeadCrest Capital Partners benefited from the expertise of Nordicals as commercial advisors, Kromann Reumert as legal advisers, MOE Denmark as technical experts, and KPMG for tax matters.

Landsforeningen Autisme was advised by Danish Capital Partners and Buchwald & Vinther.

About LeadCrest Capital Partners:

Founded by a team of experts with a global track record, LeadCrest Capital Partners is the first European fund exclusively dedicated to sale-leaseback and build-to-suit investments. With offices in Luxembourg and Paris, LeadCrest assists its corporate partners in meeting their strategic objectives by funding all their real estate needs. LeadCrest invests throughout Europe in all asset classes – ranging from traditional commercial real estate to highly specific operational properties – with a particular focus on the consumer goods, industrials, healthcare and education sectors.

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